



KEY FIGURES AND RATIOS

	2022/23	2021/22	2020/21	2019/20	2018/19
Sales volume					
Beverage (thl)	4,670	4,419	4,351	4,625	4,727
Ingredients (tonnes)	13,546	13,176	14,335	15,403	14,077
Income statement (DKK thousand)					
Net revenue	1,621,066	1,419,353	1,328,184	1,379,873	1,334,268
EBITDA	85,116	98,876	107,786	78,193	96,207
Primary operations/EBIT	(2,963)	(796)	10,026	(26,663)	(2,231)
Financial items, net	(6,058)	(6,161)	(6,783)	(5,429)	(5,040)
Profit before tax	(9,021)	(6,957)	3,243	(32,092)	(7,271)
Net result for the year from continuing operations	(4,338)	(4,227)	1,659	(23,068)	(9,848)
Profits from discontinued operations	24	4,288	3,573	(9,591)	(3,069)
Net result for the year	(4,314)	61	5,232	(32,659)	(12,917)
Balance sheet (DKK thousand)					
Total assets	1,199,647	1,143,022	1,141,069	1,219,805	1,283,456
Equity	676,634	680,903	679,792	673,760	707,784
Net interest-bearing debt	198,535	82,930	135,761	120,414	211,629
Cash flows (DKK thousand)					
Cash flows from operations	(58,785)	100,134	21,402	151,452	80,260
Cash flows from investment	(57,066)	(47,119)	(36,256)	(60,379)	(40,136)
Cash flows from financing	78,838	(23,384)	(14,179)	5,329	(56,895)
Change in cash and cash equivalents	(37,013)	29,631	(29,033)	96,402	(16,771)
Investments (DKK thousand)					
Intangible assets	0	1,219	756	5,311	3,805
Tangible assets	61,517	49,244	35,997	65,283	47,656
Depreciation, amortisation and write-downs	88,079	99,672	97,760	104,856	98,438

Key figures and ratios are defined and calculated in accordance with the Danish Finance Society's current version of "Recommendations and Key Ratios".

	2022/23	2021/22	2020/21	2019/20	2018/19
Key ratios (%)					
EBITDA margin	5.3	7.0	8.1	5.7	7.2
Operating margin	0	0	1	-2	0
Solvency ratio	56	60	60	55	55
Financial gearing	29	12	20	18	30
Classification in order of liquidity	154	166	161	141	128
Net interest-bearing debt/EBITDA	2	1	1	2	2
ROIC	0	0	1	-2	0
Shareholdings (DKK)					
Profit per share	-1.0	0.0	1.2	-7.4	-2.9
Cash flow per share	-13.9	23.7	5.1	35.0	17.8
Equity value per share	160.2	161.2	161.0	159.5	167.6
Price/earnings per share	0.0	0.0	59.7	0.0	0.0
Stock price, end of year	74.0	77.8	74.0	51.0	86.6
Dividend per share	0.0	0.0	0.0	0.0	0.0
NON-FINANCIAL RATIOS					
Employees					
Number of full-time employees	520	504	517	560	-
Sickness absence, %	6.4	6.4	5.7	7.1	-
Women, %	20	19	17	19	-
Women at management level, %	27	29	19	27	-
Climate and environment					
Total energy consumption, GWh	87.9	95.2	95.4	101.2	-
CO ₂ from production, million kg	19.5	14.9	16.0	17.0	-
Total water consumption, million litres	1,377	1,428	1,421	1,500	-
Relative production figures					
Energy consumption, kWh/hl	14.9	16.9	16.9	16.9	-
CO ₂ from production, kh/hl	3.2	2.7	2.8	2.8	-
Water consumption, l/hl	233	253	253.0	250.0	-